



**STATE OF NORTH CAROLINA  
COUNTY OF RUTHERFORD  
REAL & PERSONAL PROPERTY LISTING**

**2011**

2107PPPL 11/10 PMS 286, K perf. 3.5

<b>TAX ACCOUNT NO.</b> _____	<b>TOWNSHIP</b> _____
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**A** RETURN TO: RUTHERFORD COUNTY TAX DEPARTMENT, PO BOX 143, RUTHERFORDTON, NC 28139 ~ PHONE (828) 287-6175

**IMPORTANT- Please make sure we have your correct mailing address**

**PERSONAL DATA**

NAME 1 _____	(HOME PH) _____
EMPLOYER _____	(BUS PH) _____
BIRTH DATE _____	SOC. SEC.# _____
EMAIL _____	
NAME 2 _____	(HOME PH) _____
EMPLOYER _____	(BUS PH) _____
BIRTH DATE _____	SOC. SEC.# _____
EMAIL _____	

**B**

Parcel ID#	Acres	Property Address/Location	Special Districts

DO YOU CONTRACT WITH SOMEONE TO HAVE YOUR HOUSEHOLD TRASH REMOVED? ☐ YES ☐ NO  
IF YES, WHO? \_\_\_\_\_

**REAL ESTATE IMPROVEMENTS:**

Please describe improvements made to real property since January 1, 2010 \_\_\_\_\_  
Percent complete as of January 1, 2011 \_\_\_\_\_% Cost \$ \_\_\_\_\_  
Property Location (Road Name): \_\_\_\_\_  
New Construction Information—Please check appropriate boxes  
☐ New House ☐ Garage ☐ Storage ☐ Other \_\_\_\_\_  
Finished Basement— ☐ 1/4 ☐ 1/2 ☐ 3/4 ☐ FULL  
☐ Central Heating ☐ Central Air Conditioning ☐ Inground Swimming Pool  
Have any structures been destroyed since January 1, 2010? ☐ Yes ☐ No

**IMPORTANT  
PLEASE SEE  
INSTRUCTIONS FOR  
PERSONAL PROPERTY  
LISTING  
INFORMATION.**

**C**

NOTICE:  
**INFORMATION CONCERNING PROPERTY TAX HOMESTEAD EXCLUSION FOR ELDERLY  
OR DISABLED AND CIRCUIT BREAKER DEFERMENT**

Property ID: \_\_\_\_\_ Owner Name: \_\_\_\_\_

If you have applied for Property Tax Homestead Exclusion for Elderly or Disabled Persons in past years, please update your income information below. Enter your total income for the 2010 calendar year and attach verification. Income includes ALL money received other than gifts or inheritance from a spouse, ancestors, or descendants.

CLAIMANT'S TOTAL INCOME \_\_\_\_\_  
SPOUSE'S TOTAL INCOME \_\_\_\_\_  
TOTAL HOUSEHOLD INCOME \_\_\_\_\_

<b>TAX DEPARTMENT USE ONLY</b>	
<b>TYPE OF EXCLUSION PREVIOUSLY REC'D</b>	
<b>TOTAL PERSONAL PROPERTY VALUE</b>	
<b>LESS AGE OR DISABILITY EXCLUSION</b>	
<b>TOTAL REAL PROPERTY TAXABLE VALUE</b>	
<b>[ ] LATE LIST</b>	

**NOTICE OF EXCLUSION PROGRAMS FOR THE ELDERLY AND DISABLED PERSONS**

OA HOMESTEAD EXCLUSION – N.C.G.S. 105-277.1  
HOMESTEAD CIRCUIT BREAKER DEFERMENT – N.C.G.S. 105-277.1B  
DISABLED VETERANS EXCLUSION – N.C.G.S. 105-277.1C

**2010 INCOME LIMITS FOR 2011 APPLICATION: HOMESTEAD—\$27,100      CIRCUIT BREAKER—\$40,650**

**If you have never applied but are interested in the above programs, applications may be obtained from the following:**

- Pick up application at Rutherford County Tax Office at 229 N. Main St. Rutherfordton, NC
- Contact the Rutherford County Tax Office at (828) 287-6175.
- Download application from county website at [www.rutherfordcountync.gov](http://www.rutherfordcountync.gov)

**NOTE: APPLICATION DEADLINE FOR THESE PROGRAMS IS JUNE 1, 2011.**

Social Security Number (SSN) disclosure is mandatory for approval of the Elderly or Disable Exclusion and the Circuit Breaker Property Tax Deferment Program and will be used to establish the identification of the applicant. The SSN may be used for verification of information provided on this application. The authority to require this number is given by 42 U.S.C. Section 405(c)(2)(C)(i). The SSN and all income tax information will be kept confidential. The SSN may also be used to facilitate collection of property taxes if you do not timely and voluntarily pay the taxes. Using the SSN will allow the tax collector to claim payment of an unpaid property tax bill from any State income tax refund that might otherwise be owed to you. Your SSN may be shared with the State for this purpose. In addition, your SSN may be used to attach wages or garnish bank accounts for failure to timely pay taxes.

**D****PERSONAL PROPERTY LISTING SECTION**

VEHICLES THAT ARE TAGGED/LICENSED THROUGH DMV ARE BILLED SEPARATELY

This section contains Personal Property that was listed for 2010. Mark through any personal property that you no longer own.List any additional personal property that you owned as of January 1, 2011, that is not shown below. Personal property includes Manufactured Homes, Boats, Motors, Jet Skis, Aircraft, Household Furnishings for Rental Properties, Unregistered Motor Vehicles including Antique and Classic Cars. Do not list vehicles that are tagged/licensed with the DMV. (Attach additional information if necessary)**NOTICE: PERSONAL PROPERTY VALUES MUST BE APPEALED WITHIN THIRTY DAYS AFTER FIRST NOTICE OF VALUE**

TYPE CODES: **A**—AIRCRAFT    **B**—BOATS, JET SKIS    **BM**—BOAT MOTOR    **FE**—FARM EQUIPMENT    **HH**—RENTAL HOUSEHOLD  
**MH**—MANUFACTURED HOME    **OP**—PERSONAL PROPERTY STORAGE/UTILITY BUILDINGS  
**UMV**—CARS, TRUCKS, TRAILERS, MOTORCYCLES, CAMPING TRAILERS, MOTOR HOMES

Type	Year	Make	Model	Size/HP	VIN Number/Description	MH PS#	Cost

FOR MANUFACTURED HOME OWNERS: ☐ CHECK HERE IF YOU OWN THE LAND WHERE THE HOME IS SITUATED.  
 IF YOU DO NOT OWN THE LAND, PROVIDE THE LOCATION AND LAND OWNER'S NAME \_\_\_\_\_

PERSONAL PROPERTY USED IN CONNECTION WITH RENTAL REAL ESTATE: DO YOU PROVIDE THE FOLLOWING TO THE  
 TENANT? REFRIGERATOR\_\_STOVE\_\_WASHER\_\_DRYER\_\_DISHWASHER\_\_AIR CONDITIONER\_\_FURNITURE\_\_ OTHER  
 FURNISHINGS (INCLUDING LINENS, UTENSILS, ARTWORK, ETC)\_\_\_ OR

DO YOU PREFER TO USE 5% OF THE VALUE OF THE HOUSE OR RENTAL UNIT IF COMPLETELY FURNISHED? YES\_\_NO\_\_

**E****TO AVOID LATE LISTING PENALTY PLEASE COMPLETE AND RETURN NO LATER THAN JANUARY 31, 2011.**

Under penalties prescribed by law, I hereby affirm that to the best of my knowledge and belief this listing, including any accompanying statements, inventories, schedules, and other information, is true and complete. (If this affirmation is signed by an individual other than the taxpayer, he affirms that he is familiar with the extent and true value of all the taxpayer's property subject to taxation in this county and that his affirmation is based on all the information of which he has any knowledge.)

Signature X \_\_\_\_\_ ☐ Owner    ☐ Agent    Date \_\_\_\_\_

**INSTRUCTIONS**

- A. **INFORMATION:** Please check all the information in the address and personal information section for accuracy. If any information is incorrect or missing, please make the corrections.
- B. **REAL PROPERTY CHANGES:** If you have made any changes to your real property such as new construction, renovations, demolished or removed buildings, etc., please complete this section, giving complete information.
- C. **PROPERTY TAX RELIEF FOR ELDERLY AND DISABLED PERSONS:** If you have received the exemption in past years, please update your income information. If you are no longer eligible, you **MUST** notify the Tax Office. If you are applying for the first time, you must file a complete application no later than June 1, 2011. Contact us for an application. (See notice under section C. for more information)
- D. **PERSONAL PROPERTY LISTING SECTION:** Verify all of the information that is pre-printed and make any necessary corrections, additions or deletions.
- E. **AFFIRMATION:** Sign and date the form. The form will be rejected if it is not signed by the owner or agent.

If you need assistance with this form, contact our office at (828) 287-6175 or in person at the  
 Rutherford County Assessor's Office, 229 N Main Street, Rutherfordton.